

# IPX1031 Security Controls

**Safety and security of exchange funds is a matter of paramount importance. IPX1031 routinely provides customers with the following superior safety and security controls for exchange funds:**

- \$100 Million Fidelity Bond.
- \$50 Million Written Performance Guaranty.
- \$30 Million in Errors & Omissions Insurance.
- IPX1031 is a wholly owned subsidiary of Fidelity National Financial (NYSE:FNF).
  - » Largest provider of title insurance services in the world.
  - » The highest-ranking Fortune 500 title provider.
- As part of a large publicly traded corporation, we are subject to audits, controls and a level of financial transparency about the entire organization that is not required of privately held businesses.
- Exchange funds are held in segregated accounts for the benefit of the named Exchanger using the Exchanger's taxpayer identification number.
- Regular reconciliation of exchange account balances.
- Disbursement of exchange funds requires written authorization of the Exchanger.
- All disbursements require dual authorization and are controlled by our Banking Division. Sales and administrative staff have no authority or ability to transfer funds.

**When selecting a Qualified Intermediary, the two most critical factors for evaluation are:**

- 1) Safety & Security of Exchange Funds
- 2) Competency of Staff

When you choose IPX1031 as your Qualified Intermediary, you can be confident that we will use our best efforts to facilitate your exchange in an expert manner and that your funds will be safe, secure, and available when needed. Please contact us if we can be of service, or if you have any questions.

**Sarah Malone, CES®**

**AVP, Senior Exchange Officer, Certified Exchange Specialist**

sarah.malone@ipx1031.com

Direct 831.264.5515

www.ipx1031.com/malone

